

SYSTEMATIC INVESTMENT PLAN (SIP) APPLICATION

Form No:

COLLECTION CENTER:

1. CLIENT DETAILS

Name

Father's Name

Grandfather's Name

Date of Birth BS AD

Gender Male Female Others

Marital Status Married Unmarried Others

PAN Card Details
(Please enclose a copy of PAN)

BOID Number

2. CONTACT DETAILS

Address Tole Ward No. Block No.
 RM/Municipality/Metropolitan District
 Province Country

Contact Details Telephone Number Mobile Number

Email Address

3. INVESTMENT DETAILS FOR SIP

SCHEME NAME

SIP INSTALLMENT AMOUNT

MODEL OF SIP Unlimited Limited

TERMS (If Limited)

SIP DETAILS

START MONTH/ YEAR

END MONTH/ YEAR

SIP FREQUENCY

MONTHLY

QUARTERLY

SEMI ANNUALLY

ANNUALLY

SIP DEBIT DATE

SIP PAYMENT MODE

CASH

POST DATED CHEQUES

Online

STANDING INSTRUCTION

Yes

No

STANDING INSTRUCTION (If yes) Bank name

Bank Account No.

4. DEBIT MANDATE

BANK NAME

BRANCH NAME

ACCOUNT NUMBER

I, authorize to debit my/our account no to pay for the purchase of on a weekly monthly/quarterly /semi-quarterly /annually installment plan for an amount of

.....
Authorized Signature
(as in bank account)

5. REINVESTMENT DETAILS OF EARNINGS FROM DIVIDEND

REINVESTMENT OF DIVIDEND

YES NO

DIVIDEND PAYOUT

YES NO

BANK NAME

BRANCH

ACCOUNT NUMBER

6. DECLARATION AND SIGNATURE (S)

I/We hereby confirm and declare as under -

I/We have read, understood, and agree to comply with the terms and conditions of the scheme related documents of the Scheme and the terms and conditions of enrollment for Systematic Investment Plan (SIP).

Thumb Print

Signature