



### Market Analysis:



As per attached chart, Market has further declined by 11.78 points & closed at 2822 level. Market has opened on 10.99 positive points but bear continued its yesterday's journey to close lower. Index has formed marubozu black like structure indicating bearish signal as per daily candlestick chart. Back to back marubozu with small body is seen in market. Tomorrow's market will be key, whether it makes the powerful three black crow or not. As per past trend, non-conformance was given by market. Daily turnover has been declined by 9.33% than yesterday's and more than 300% daily turnover has been disappeared after marking all time high more than 1900 crores on mid-June. All the sectors closed negative except trading, others, manufacturing, investment & mutual fund. While market capitalization has been lingering near to 39 kharba after touching 100% of market cap to GDP ratio.

NEPSE lose another day as minor corrections is not stopping in market. Index is heading towards the 50% fibonacci retracement level of 2782 again. Development banks, finance & hydropower sectors has led both in upward & downward market. This sectors has slipped more than 1.5% in second consecutive days. Manufacturing, trading & investment outperform despite corrections in market. The index has witnessed a shallow retracement as over past three weeks it retraced merely 38.2% of preceding seven weeks rally, indicating healthy consolidation. Past three weeks price action has seen contraction in price. This session's corrective move helped the index to cool off the overbought condition that consequently hauled the NEPSE below median bollinger band of 2903 and moving towards lower band of 2769. This territory will bring another buying opportunity as seen in the past. Today's last minute smart recovery of more than 10 points is showing indecisiveness is still going on the market. Within a range of 2780-2850 indicating indecisiveness amongst the market participants. Since index is consolidating within above levels indicating short term consolidation. Hence any either side breakout will indicate further direction as the market has still 10 trading days remaining to end fiscal year.

**Corporate News:** Bonus shares of NUBL & SLBBL has been listed in NEPSE. "NIC Asia Select-30 (Index Fund)" has allotted to applicants, fund has resized to 125 crore

### Market Summary : (05.07.2021)

Index	Current	Points Change	% Change
NEPSE	2,822.73	(11.78)	-0.42%
Turnover "NPR"	4,582,212,579.00	(471,325,678.00)	-9.33%



Sector	Turnover'Cr	Rank
Commercial Banks	93.23	1
Hydro Power	77.91	2
Manufacturing	47.48	3
Non-Life Insurance	43.10	4
Development Banks	38.25	5
Microfinance	31.70	6
Investment	30.87	7
Finance	28.43	8
Others	23.82	9
Life Insurance	20.74	10
Hotels And Tourism	9.06	11
Promoter Share	5.74	12
Mutual Fund	4.00	13
Tradings	3.35	14
Corporate Debenture	0.41	15

➤ Market lost 11.78 points on Monday and closed 2822.73 level

### Sub-Indices:

Sub-Indices	Current	Points Change	%Change
Banking	1,909.43	(7.02)	(0.37)
Trading	3,796.86	132.20	3.61
Hotels And Tourism	3,681.70	(59.00)	(1.58)
Development Bank	4,212.45	(102.42)	(2.37)
Hydropower	2,783.25	(53.69)	(1.89)
Finance	2,132.76	(57.06)	(2.61)
Non-Life Insurance	13,860.07	(156.62)	(1.12)
Manu.& Pro.	6,171.43	231.74	3.90
Others	2,199.03	8.71	0.40
Microfinance	5,111.99	(34.18)	(0.66)
Life Insurance	16,954.54	(136.22)	(0.80)
Mutual Fund	15.46	0.06	0.36
Investment	107.22	0.59	0.55

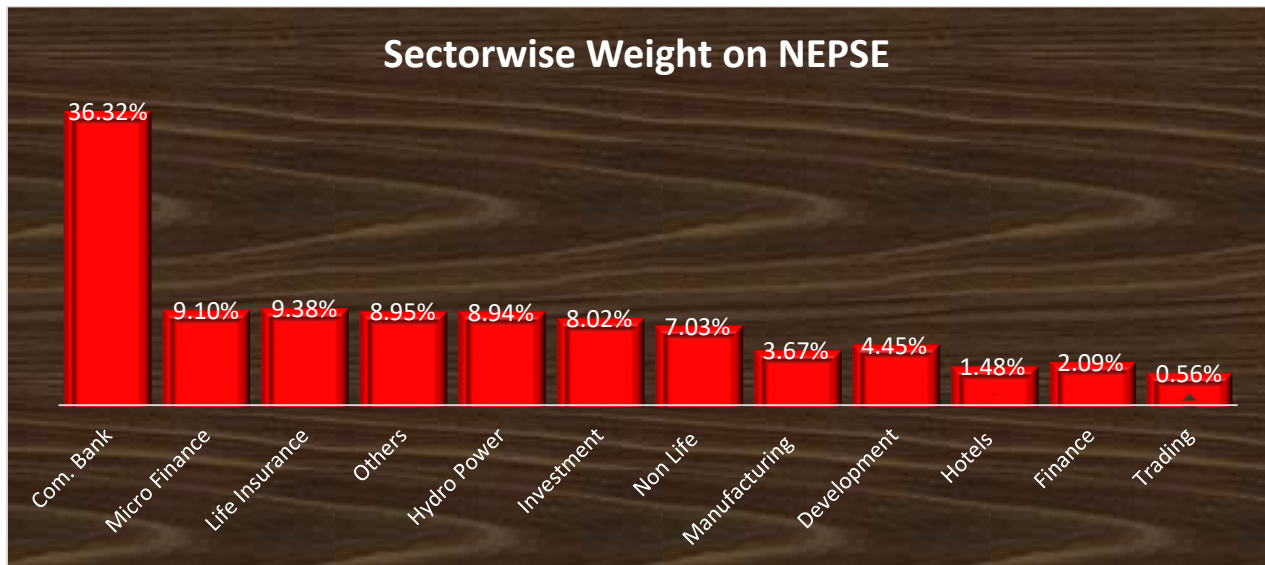
## Stock Watch list:

Uptick Stocks	BFC,SHIVM RMDC, TRH, HDL, MEN, OHL, CLBSL, CHDC,SHL
Downtick Stocks	FMDBL, RADHI, CMF1, NRIC, ALBSL, GBLBS, CGH,LBBL,SIL

## Major Market Movement:

Top Gainers				Top Losers			
Symbol	LTP	Point Change	% Change	Symbol	LTP	Point Change	% Change
BBC	5,879.00	534.00	9.99	GUFL	1,030.00	(70.00)	(6.36)
HDL	5,685.00	422.00	8.02	KRBL	311.00	(17.00)	(5.18)
CHL	457.00	33.00	7.78	GMFIL	443.00	(22.00)	(4.73)
GWFD83	1,220.00	65.00	5.63	NHPC	305.00	(14.00)	(4.39)
CHDC	654.00	33.00	5.31	NICL	1,078.00	(47.00)	(4.18)
RBCLPO	18,000.00	906.00	5.30	MPFL	344.00	(14.00)	(3.91)
NLO	316.00	15.00	4.98	UPPER	754.00	(30.00)	(3.83)
HIDCL	470.00	17.00	3.75	CFCL	380.00	(15.00)	(3.80)
NABBC	660.00	20.00	3.13	UMRH	493.00	(19.00)	(3.71)
STC	9,999.00	264.00	2.71	PPCL	338.00	(12.00)	(3.43)
Top Stocks by Turnover			Top stocks by shares traded			Top stocks by no. of transaction	
Symbol	Turnover	Closing Price	Symbol	Shares Traded	Closing Price	Symbol	No. Of Transactions
HDL	412,089,732.00	5,685.00	SFMF	685,200.00	15.67	NIFRA	3,243.00
UPPER	193,249,038.00	754.00	SAEF	440,700.00	16.40	CHDC	2,060.00
NBL	155,694,949.00	437.00	NHPC	396,243.00	305.00	UPPER	2,014.00
NIFRA	133,219,833.00	489.00	NBL	358,785.00	437.00	HDL	1,763.00
NTC	123,871,350.00	1,360.00	NIFRA	271,278.00	489.00	NHPC	1,371.00
NHPC	122,511,034.00	305.00	NMBHF1	256,912.0	13.35	HIDCL	1,001.00
NICL	113,830,532.00	1,078.00	UPPER	251,828.00	754.00	JBBL	996.00
NRIC	109,252,002.00	1,630.00	HIDCL	240,368.00	470.00	NICL	990.00
HIDCL	106,566,328.00	470.00	GIMES1	224,850.00	19.12	NRIC	840.00

## Monthly Update (Jestha, 2078)



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