



Market Analysis:



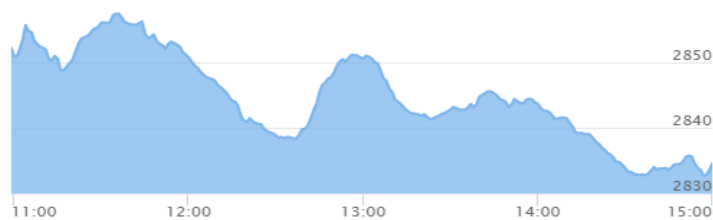
As per attached chart, Market has declined by 8.48 points & closed at 2834 level. Market has opened on 9.24 positive points but Thursday's bull could not have sustained to push price higher to close on meager negative note. Index has formed marubozu black like structure indicating bearish signal as per daily candlestick chart. This pattern has conforming the inverted hammer. All the sectors closed on red except the hotels, others & mutual fund. While daily turnover is in declining order. Today's turnover of 505.35 crores is less than last week average turnover of 666 crores.

NEPSE opened a week on minimal negative points, major hurdles on the Thursday's 19.12 points progress is mainly seen from development banks & finance. This sectors tanked 1.04 & 1.76 percent respectively. But Hotels & tourism sector is near to making fresh break as the stocks are rallying higher. Remaining others sectors are moving in mix direction as the very low trend strength signaling investor's lower participation. The market made lower low as the bull could not pass the 2867 level and corrected from 2857. It's been nearly two weeks as the market is testing the 38.2% retracement level of 2848 territory, as once already tested 50% also. Which has pressurized the major technical indicators. Daily turnover, volatility & trend strength has been declining continuously resulting sluggishness in market. On current scenario, index should breach 2900 level convincingly to make another high, while stop above 2800 will be play safe mode. Therefore, this 2780-2850 range is taking time as the index is in bearish setup for the short-term but as we reiterate, NEPSE is in bullish trend. Every dip will be buying opportunity.

Corporate News: Bonus shares of SADBL & MMFDB has been listed in NEPSE. HIDCL will issue 1:1 right shares from 5th-25th Shrawan, 2078.

Market Summary : (04.07.2021)

Index	Current	Points Change	% Change
NEPSE	2,834.51	(8.48)	-0.30%
Turnover "NPR"	5,053,538,257.00	(1,654,237,227.00)	-24.66%



➤ Market lost 8.48 points on Sunday and closed 2834.51 level

Sector	Turnover'Cr	Rank
Commercial Banks	94.52	1
Hydro Power	93.36	2
Development Banks	61.28	3
Non Life Insurance	54.52	4
Finance	43.38	5
Microfinance	38.74	6
Others	28.33	7
Investment	27.07	8
Hotels And Tourism	21.42	9
Life Insurance	17.43	10
Manufacturing	15.86	11
Promoter Share	4.17	12
Mutual Fund	3.24	13
Tradings	1.85	14
Corporate Debenture	0.17	15

Sub-Indices:

Sub-Indices	Current	Points Change	%Change
Banking	1,916.15	(6.90)	(0.36)
Trading	3,664.66	(17.62)	(0.48)
Hotels And Tourism	3,743.57	86.38	2.36
Development Bank	4,314.86	(45.46)	(1.04)
Hydropower	2,837.19	(3.35)	(0.12)
Finance	2,190.32	(39.26)	(1.76)
Non-Life Insurance	14,016.69	(119.79)	(0.85)
Manu.& Pro.	5,939.69	(24.42)	(0.41)
Others	2,190.32	15.01	0.69
Microfinance	5,146.16	(25.86)	(0.50)
Life Insurance	17,090.76	(44.99)	(0.26)
Mutual Fund	15.4	0.02	0.10
Investment	106.63	(0.45)	(0.42)

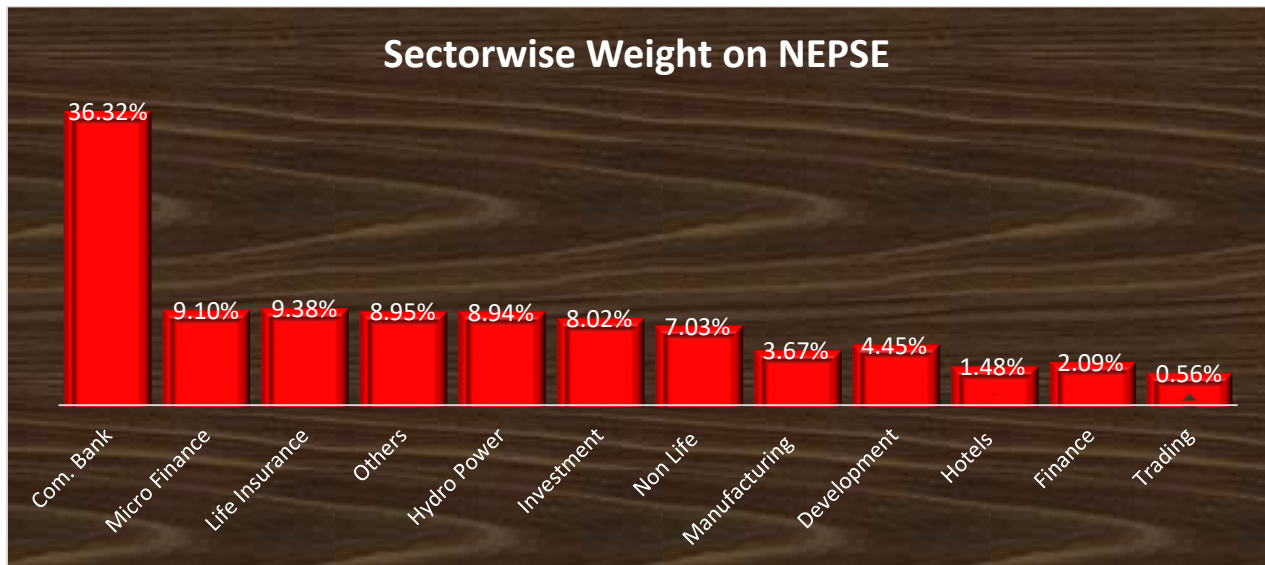
Stock Watch list:

Uptick Stocks	BFC,JBBL, RMDC, TRH, NHPC, MEN, OHL, CLBSL, SLBBL,SHL
Downtick Stocks	FMDBL, RADHI, CMF1, NRIC, ALBSL, GBLBS, CGH, NABBC

Major Market Movement:

Top Gainers				Top Losers			
Symbol	LTP	Point Change	% Change	Symbol	LTP	Point Change	% Change
GWFD83	1,155.00	105.00	10.00	MBLD2085	1,056.00	(60.00)	(5.38)
OHL	730.00	57.00	8.47	SBLD2082	1,060.00	(60.00)	(5.36)
CHDC	621.00	42.00	7.25	PFL	599.00	(28.00)	(4.47)
CORBL	776.00	45.00	6.16	GUFL	1,100.00	(49.00)	(4.26)
NFS	491.00	19.00	4.03	PMHPL	275.00	(12.00)	(4.18)
LEC	346.00	10.00	2.98	RLFL	468.00	(19.00)	(3.90)
NTC	1,340.00	30.00	2.29	JOSHI	280.00	(11.00)	(3.78)
UPPER	784.00	17.00	2.22	CFCL	395.00	(15.00)	(3.66)
HDL	5,263.00	113.00	2.19	KKHC	261.00	(9.00)	(3.33)
CGH	1,562.00	32.00	2.09	NICL	1,125.00	(38.00)	(3.27)
Top Stocks by Turnover			Top stocks by shares traded			Top stocks by no. of transaction	
Symbol	Turnover	Closing Price	Symbol	Shares Traded	Closing Price	Symbol	No. Of Transactions
NICL	215,716,589.00	1,125.00	NHPC	412,867.00	319.00	NIFRA	3,009.00
NTC	194,658,029.00	1,340.00	UMHL	283,957.00	354.00	CHDC	2,125.00
UPPER	162,442,738.00	784.00	JBBL	262,845.00	448.00	UPPER	1,747.00
HDL	136,469,511.00	5,263.00	HIDCL	253,270.00	453.00	JBBL	1,724.00
NHPC	133,416,696.00	319.00	UPPER	204,809.00	784.00	NICL	1,253.00
NICA	121,094,668.00	918.00	NICL	191,165.00	1,125.00	NHPC	1,217.00
JBBL	119,733,189.00	448.00	NIFRA	184,761.00	497.00	NTC	1,128.00
HIDCL	114,404,600.00	453.00	SHL	178,055.00	277.00	GBBL	1,033.00
UMHL	101,296,685.00	354.00	GBBL	170,949.00	514.00	GBIME	994.00

Monthly Update (Jestha, 2078)



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