



Market Analysis:



As per attached chart, Market has further advanced by 5.11 points & closed at 2875 level. Market has opened with huge 28.04 positive points but weak bullish momentum could not accelerate further and closed on meager points higher. Index has formed spinning top black like structure indicating neutral signal as per daily candlestick chart. Back-to-back neutral pattern is signaling investor' indecisiveness but the last minutes smart recovery is showing a weak uptrend. All the sectors closed green except the hotels, development banks, finance, non-life & life insurance. Daily turnover increasing slowly as the most of the sectors closed on red except the banking, hotel, microfinance, life insurance, mutual fund & investment. Stocks like UPPER, NICL, RADHI, NICA, CCBL, HIDCL, NRIC, NHPC & PRVU traded the most with comprising 44.09% of total turnover.

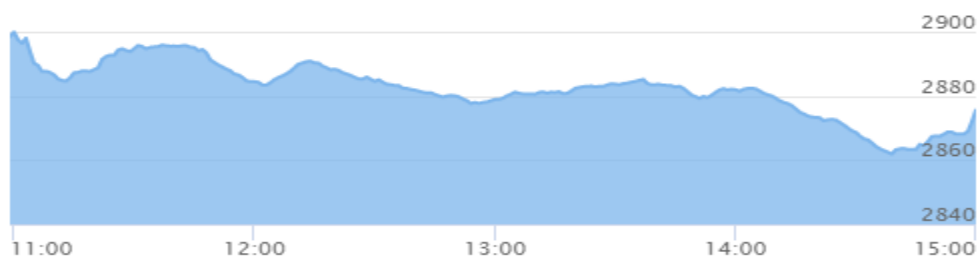
NEPSE remained positive on second consecutive days. The index has making the neutral weekly indicator after bearish week. So, the next couple of days at least, the index is likely to remain in a slightly wider range before deciding its next path. NEPSE has been less volatile but eventful week with wide gyration in stock prices due to beginning of monetary news after prohibition relaxation & political uncertainty. After the sharp correction seen on last week, prices have recovered in the last two days. NEPSE's closing near the previous week high of 2900 indicates strong rollovers on the back of low investment flows. Banking, microfinance stocks have come into limelight because of the declaration of large mega deal & capital raising news. We can expect muted activity in the next coming week as the investor will start selling position due to fiscal year end. After that, buying activity to pick up sharply from the first week of shrawan. Most probably NEPSE should take support at 2782-2848 levels with likely break out of last week low of 2824. On the higher side, if it has to regain strength, it

needs to surpass 2915-2920 with participation of few marquee heavyweights, especially from the banking, others and insurance.

Corporate News: RBB Mutual Fund 1 is issuing 7 years closed ended fund from ashar 23,2078.

Market Summary : (28.06.2021)

Index	Current	Points Change	% Change
NEPSE	2,875.49	5.11	0.18%
Turnover "NPR"	7,725,512,716.00	558,079,988.00	7.79%



➤ Market gained 5.11 points on Monday and closed 2875.49 level.

➤ **Sub-Indices:**

Sub-Indices	Current	Points Change	%Change
Banking	1,950.44	6.95	0.36
Trading	3,731.25	(32.32)	(0.86)
Hotels And Tourism	3,570.33	20.27	0.57
Development Bank	4,235.30	(70.58)	(1.64)
Hydropower	2,890.08	(65.95)	(2.23)
Finance	2,132.05	(56.70)	(2.59)
Non-Life Insurance	14,385.10	(37.27)	(0.26)
Manu. & Pro.	5,941.41	(12.48)	(0.21)
Others	2,188.52	(3.90)	(0.18)
Microfinance	5,191.16	111.40	2.19
Life Insurance	17,338.38	14.06	0.08
Mutual Fund	15.4	0.02	0.12
Investment	112.1	2.35	2.14

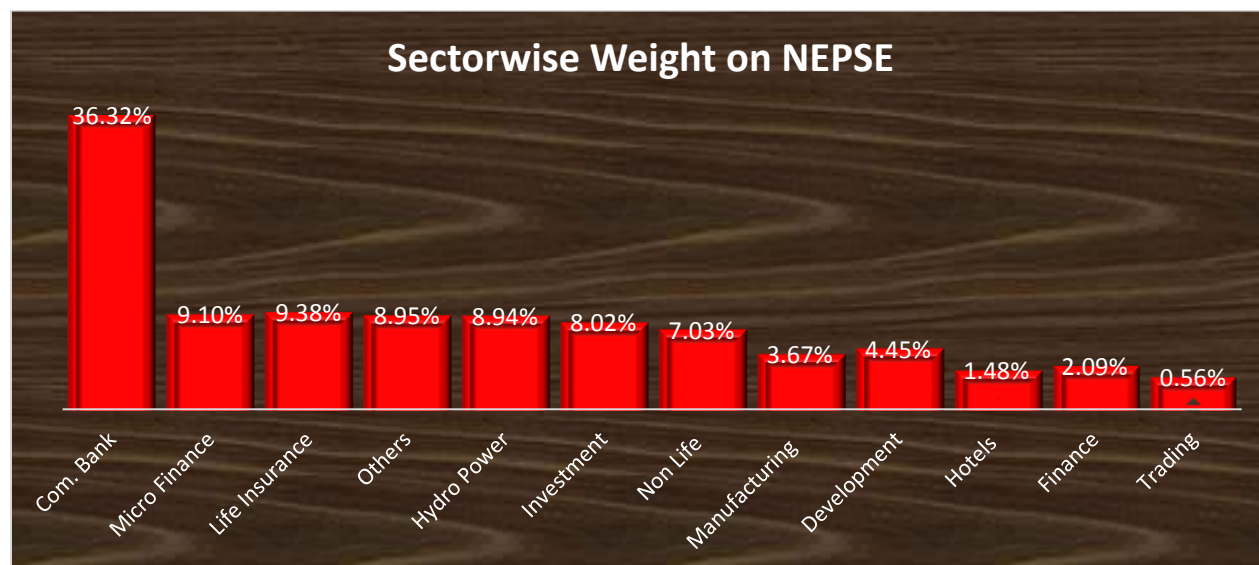
Stock Watch list:

Uptick Stocks	RADHI, UPPER, RURU, TRH, NHPC, MEN, NHPC, BARUN, RHPC,
Downtick Stocks	NGPL, SLBBL, NUBL, NRIC, ALBSL, ACLBSL, GBLBS, CGH, NABBC

Major Market Movement:

Top Gainers				Top Losers			
Symbol	LTP	Point Change	% Change	Symbol	LTP	Point Change	% Change
SABSL	1,775.00	134.00	8.17	BFC	362.00	(21.00)	(5.48)
CLBSL	1,459.00	109.00	8.07	RLFL	439.00	(23.00)	(4.98)
HIDCL	508.00	36.00	7.63	RADHI	1,120.00	(55.00)	(4.68)
CMF1	12.99	0.61	4.93	ICFC	527.00	(25.00)	(4.53)
SLBSL	1,450.00	65.00	4.69	PMHPL	281.00	(13.00)	(4.42)
MLBBL	2,240.00	95.00	4.43	KPCL	430.00	(19.00)	(4.23)
ALBSL	1,733.00	68.00	4.08	RHPC	569.00	(25.00)	(4.21)
ACLBSL	1,540.00	55.00	3.70	GMFIL	455.00	(20.00)	(4.21)
SMFDB	1,654.00	55.00	3.44	SAPDBL	320.00	(14.00)	(4.19)
OHL	573.00	19.00	3.43	PROFL	339.00	(14.00)	(3.97)
Top Stocks by Turnover			Top stocks by shares traded			Top stocks by no. of transaction	
Symbol	Turnover	Closing Price	Symbol	Shares Traded	Closing Price	Symbol	No. Of Transactions
UPPER	669,448,989.00	790.00	CCBL	931,690.00	299.00	UPPER	6,334.00
NICL	522,484,359.00	1,177.00	UPPER	802,487.00	790.00	RADHI	5,267.00
RADHI	520,759,991.00	1,120.00	HIDCL	555,372.00	508.00	CCBL	3,785.00
NICA	502,517,613.00	935.00	NICA	536,806.00	935.00	NIFRA	2,695.00
CCBL	286,134,999.00	299.00	NHPC	525,730.00	332.00	NICA	2,576.00
HIDCL	261,622,699.00	508.00	RADHI	459,775.00	1,120.00	NICL	2,441.00
NRIC	250,928,219.00	1,701.00	NICL	435,865.00	1,177.00	HIDCL	1,828.00
NHPC	175,094,426.00	332.00	CBL	313,602.00	294.00	CBL	1,606.00
PRVU	118,600,686.00	461.00	PRVU	256,569.00	461.00	NHPC	1,594.00
API	98,532,766.00	387.00	API	253,762.00	387.00	NRIC	1,238.00

Monthly Update (Jestha, 2078)



Contact Us: **NIC ASIA Capital Limited**, 3rd Floor, Siddhartha Insurance Complex, Babar Mahal, Kathmandu, Tel No: +977-01-5705994 (Hunting Line), 5705664, 5706318,

Fax No: 977-1-57064, Email: info@nicasiacapital.com, Website: www.nicasiacapital.com

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