



### Market Analysis:



As per attached chart, Market has advanced by 27.38 points & closed at 2870 level. Market has opened with 13.05 positive points but last week's bear got exhausted to drag price further resulted higher closing. Index has formed spinning top white like structure indicating neutral signal as per daily candlestick chart. This neutral chart is crucial to watch, whether its conforming end of minor correction or not. All the sectors closed green except the hotels, development banks, finance, non-life & life insurance. Daily turnover also increased by meager 1.90% than Thursday and far below than monthly moving average turnover of 1341 crores. The market capitalization to GDP ratio also stands at 93.46%, which was retraced back after touching 100%.

NEPSE opened a week with nearly 1% positive note. This momentum has led by hydropower & banking, which rose more than 2%. But again, sustainable up move above 2000 is key level to watch in banking heavyweight. As we reiterate, due to weak market strength it will shows sideways pattern for some time. On today's market 49 points high-low trading action has been seen, which is below the ATR range of 60. But the continuous increase in trend strength & banking stocks movement will results swing market in near future. If index hold the support of 2848, 38.2% Fibonacci retracement expects recovery momentum for the day. However, a direct drop below the same would continue the selling pressure towards 2782 level or even more. For short term resistance is placed at 2880-2915 and support at 2824. Gradual uptick in turnover will determine another price evolution as key technical indicators are still negatively poised and there is no sign of recovery until today. The sectoral movement companies have strong uptrend and any minor correction is seen as a buying opportunity.

**Corporate News:** FMDBL is selling its 1,00,000 units promoter shares in an auction to the public from 13th Ashar, 2078 to 17th Shrawan, 2078. The minimum price is NPR 345.

**Market Summary : (27.06.2021)**

Index	Current	Points Change	% Change
NEPSE	2,870.38	27.38	0.96%
Turnover "NPR"	7,167,432,728.00	133,828,988.00	1.90%



- Market gained 27.38 points on Sunday and closed 2870.38 level.
- **Sub-Indices:**

Sub-Indices	Current	Points Change	%Change
Banking	1,943.48	38.26	2.01
Trading	3,763.56	47.28	1.27
Hotels And Tourism	3,550.07	(42.85)	(1.19)
Development Bank	4,304.23	(59.41)	(1.36)
Hydropower	2,956.02	76.81	2.67
Finance	2,188.76	(39.27)	(1.76)
Non-Life Insurance	14,417.17	(40.51)	(0.28)
Manu. & Pro.	5,953.89	28.65	0.48
Others	2,190.02	5.40	0.25
Microfinance	5,079.76	4.90	0.10
Life Insurance	17,311.00	(12.96)	(0.07)
Mutual Fund	15.38	0.08	0.52
Investment	109.69	0.52	0.48

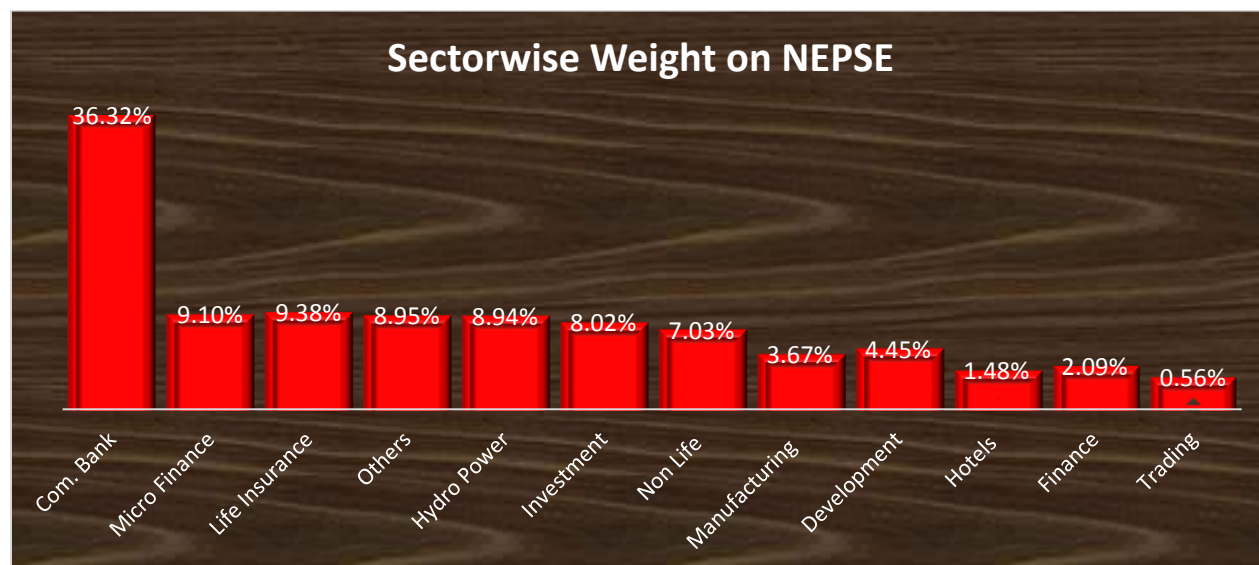
## Stock Watch list:

Uptick Stocks	RADHI, UPPER, RURU, TRH, NHPC, MEN, NHPC, BARUN, RHPC,
Downtick Stocks	NGPL, SLBBL, NUBL, NRIC, ALBSL, ACLBSL, GBLBS, CGH, NABBC

## Major Market Movement:

Top Gainers				Top Losers			
Symbol	LTP	Point Change	% Change	Symbol	LTP	Point Change	% Change
CCBL	298.00	27.00	9.96	GUFL	1,115.00	(51.00)	(4.37)
UPPER	819.00	74.00	9.93	EBLCP	690.00	(28.00)	(3.90)
UMRH	488.00	33.00	7.25	PROFL	353.00	(13.00)	(3.55)
RHPC	594.00	35.00	6.26	RLFL	462.00	(16.00)	(3.35)
CBL	296.00	17.00	6.09	NABBC	670.00	(23.00)	(3.32)
NHPC	340.00	17.00	5.26	UNHPL	360.00	(12.00)	(3.23)
BPCL	525.00	26.00	5.21	MLBBL	2,145.00	(68.00)	(3.07)
SHEL	420.00	19.00	4.74	NGPL	485.00	(15.00)	(3.00)
GMFBS	1,640.00	70.00	4.46	SAPDBL	334.00	(10.00)	(2.91)
CZBIL	383.00	13.00	3.51	PFL	600.00	(17.00)	(2.76)
Top Stocks by Turnover			Top stocks by shares traded			Top stocks by no. of transaction	
Symbol	Turnover	Closing Price	Symbol	Shares Traded	Closing Price	Symbol	No. Of Transactions
NHPC	407,025,797.00	340.00	CCBL	1,293,222.00	298.00	NHPC	3,696.00
CCBL	378,375,502.00	298.00	NHPC	1,209,545.00	340.00	NIFRA	3,680.00
NRIC	341,838,324.00	1,718.00	CBL	706,852.00	296.00	CCBL	3,195.00
HIDCL	258,822,376.00	472.00	HIDCL	550,764.00	472.00	HIDCL	2,796.00
NICL	228,098,553.00	1,164.00	NIFRA	306,783.00	511.00	CBL	2,697.00
CBL	208,169,047.00	296.00	KBL	277,049.00	371.00	NRIC	2,130.00
NICA	194,071,091.00	916.00	MEGA	273,284.00	368.00	RADHI	1,934.00
RADHI	166,202,330.00	1,175.00	API	261,840.00	395.00	BPCL	1,497.00

## Monthly Update (Jestha, 2078)



Contact Us: **NIC ASIA Capital Limited**, 3rd Floor, Siddhartha Insurance Complex, Babar Mahal, Kathmandu, Tel No: +977-01-5705994 (Hunting Line), 5705664, 5706318,

Fax No: 977-1-57064, Email: [info@nicasiacapital.com](mailto:info@nicasiacapital.com), Website: [www.nicasiacapital.com](http://www.nicasiacapital.com)

Disclaimer: This summary is designed to give information on general nature only, so you should seek advice from your investment advisor or others as appropriate before taking any action. So, NIC ASIA Capital Limited expressly disclaim representation of opinion, thus the information as in should only be used by investor who are aware of risk in securities trading. Furthermore, NIC ASIA Capital does not accept any liability whatsoever for any loss arising in the securities trading from the use of this content.