



Daily Market Summary

15.06.2021

Market Analysis:



As per attached chart, Market has declined by 3.72 points & closed at 3022.10 level. Market has opened with huge 35.98 positive points & started to rally higher but could not sustain more than 2 hours and close lower. Index has formed marubozu black like structure indicating bearish signal as per daily candlestick chart. Yesterday's shooting star has validated by today's pattern signaling bearish market for short term. Daily turnover is also in decreasing order, two days in a row but much higher than monthly moving average turnover of 1320 crores. All the sectors closed red except the hotels, manufacturing, others, mutual fund & investment.

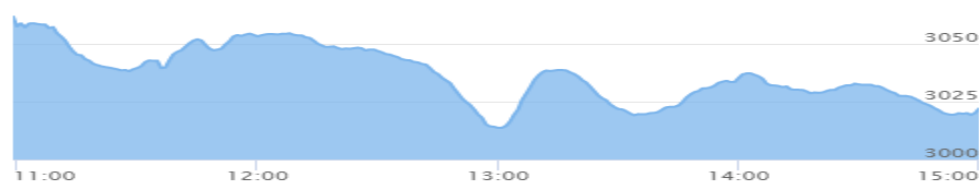
NEPSE closed negative on meager points after sustained up trend above 3000 & touched 3064 level early season, this sentiment also continued to show classical distribution signs at all-time high with hinting at the increased importance of protection of profits at higher levels. From yesterday market seemed selling rather net buying as we mentioned. But continuous rise in index has supported by key indicators. Market is trading in line with upper Bollinger bands & moving average channel, which indicates positive bias in the short term. Extreme bullish sectors already showing correction, while unsustainable nature of up move from banking is indicating indecisiveness amongst market participants regarding the direction. The index has started its journey from 2500 level and no looking back except the minor correction. Therefore, we have to look another couple of days to confirm whether it is only some profit booking on all time high or real correction. The chart pattern suggests that if NEPSE sustains above 3000 level it would witness buying which would lead the index towards 3100-3179 levels. However, if index breaks below 2950 level it would witness selling which would take

the index towards 2846-2927. NEPSE continues to remain in an uptrend in the medium and long term, so buying on dips with sectoral movement continues to be winning investment strategy.

Corporate News: NIC Asia Capital will issue 100 million units of "NIC Asia Select-30 (Index Fund)", a closed ended fund to the public from 10th to 14th Asar, 2078. While Jeevan Bikas Laghubitta got final approval to issue IPO of 19,77,300 units.

Market Summary : (15.06.2021)

Index	Current	Points Change	% Change
NEPSE	3,022.10	(3.72)	-0.12%
Turnover "NPR"	16,528,749,739.00	(2,224,914,963.00)	-11.86%



➤ Market gained 38.32 points on Sunday and closed 2983.10 level.

➤ Sub-Indices:

Sub-Indices	Current	Points Change	%Change
Banking	1,990.80	(6.80)	(0.34)
Trading	4,056.05	(11.06)	(0.27)
Hotels And Tourism	3,936.46	58.25	1.50
Development Bank	4,821.04	(222.89)	(4.42)
Hydropower	3,144.94	(90.75)	(2.80)
Finance	2,540.22	(86.51)	(3.29)
Non-Life Insurance	15,484.57	(1.76)	(0.01)
Manu. & Pro.	6,449.58	72.92	1.14
Others	2,356.63	90.36	3.99
Microfinance	5,311.76	(39.14)	(0.73)
Life Insurance	18,647.18	(10.48)	(0.06)
Mutual Fund	15.66	0.05	0.35
Investment	113.21	2.29	2.07

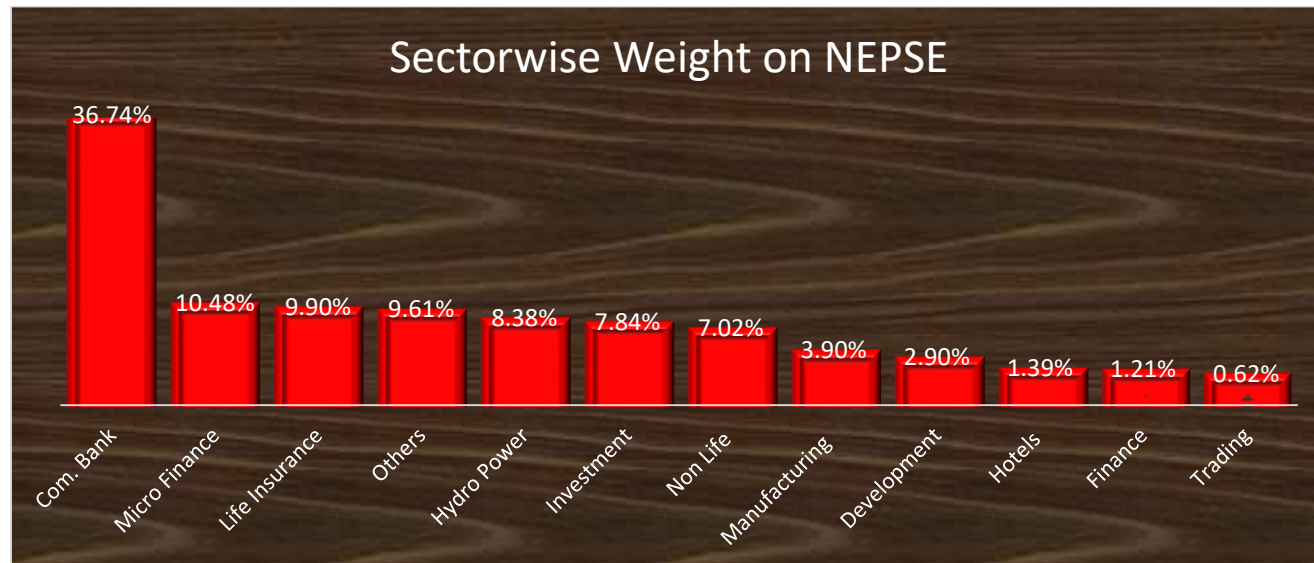
Stock Watch list:

Uptick Stocks	LBBL, RLFL,ICFC, MDB,NGPL, MEN, MDB,BARUN,RHPC,GUFL
Downtick Stocks	CLBSL, RADHI, NUBL,NRIC,ALBSL, ACLBSL ,KKHC, CGH,NABBC

Major Market Movement:

Top Gainers				Top Losers			
Symbol	LTP	Point Change	% Change	Symbol	LTP	Point Change	% Change
CHDC	667.00	60.00	9.88	CHL	496.00	(52.00)	(9.49)
KKHC	302.00	27.00	9.82	LEC	424.00	(32.00)	(7.02)
UNHPL	404.00	36.00	9.78	BARUN	600.00	(45.00)	(6.98)
HIDCL	437.00	23.00	5.56	GMFIL	539.00	(40.00)	(6.91)
OHL	617.00	32.00	5.47	RRHP	433.00	(31.00)	(6.68)
NTC	1,334.00	63.00	4.96	SIFC	512.00	(36.00)	(6.57)
HDL	5,736.00	241.00	4.39	NHDL	481.00	(33.00)	(6.42)
PICL	961.00	33.00	3.56	CFCL	460.00	(30.00)	(6.12)
NICL	1,183.00	39.00	3.41	SAPDBL	385.00	(25.00)	(6.10)
NRIC	1,930.00	62.00	3.32	SFCL	424.00	(27.00)	(5.99)
Top Stocks by Turnover			Top stocks by shares traded			Top stocks by no. of transaction	
Symbol	Turnover	Closing Price	Symbol	Shares Traded	Closing Price	Symbol	No. Of Transactions
NRIC	761,205,821.00	1,930.00	HIDCL	1,190,670.00	437.00	HIDCL	6,734.00
HIDCL	522,478,894.00	437.00	NHPC	1,027,130.00	320.00	NHPC	3,447.00
HDL	420,150,371.00	5,736.00	SEF	1,019,420.00	14.47	NRIC	3,423.00
AHPC	344,416,882.00	538.00	API	662,883.00	449.00	JBBL	3,201.00
NHPC	340,777,832.00	320.00	AHPC	627,823.00	538.00	API	3,146.00
LBBL	323,511,898.00	655.00	KBL	623,733.00	395.00	NIFRA	3,090.00
API	303,767,482.00	449.00	NBL	616,571.00	459.00	AHPC	2,531.00
NBL	284,079,031.00	459.00	SHL	542,479.00	299.00	KSBBL	2,524.00
KSBBL	272,453,166.00	594.00	HDHPC	528,439.00	314.00	GBIME	2,495.00
NICL	272,122,056.00	1,183.00	AKPL	524,178.00	496.00	MEGA	2,434.00

Monthly Update (Baisakha 2078)



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