



Market Analysis:



As per attached chart, Market has further rallied by 42.72 points & closed at 3025 level. Market has opened with gap up above 3000 mark & bull continued it yesterday's buying momentum to close higher. Index has formed inverted hammer or shooting like structure like structure indicating bearish signal as per daily candlestick chart. The pattern formed on uptrend as the more than 25 points correction taken place to make upper shadow. But positive close above bullish hammer is conforming bullish. Therefore, next couple of days will be crucial to watch. All the sectors closed green except the trading, development banks, hydropower, others, microfinance and mutual fund. Development banks & hydropower closed negative after two day's powerful advance. Daily turnover continues to remained higher side but declined by 3.41% than yesterday & traded 1880.40 crores.

NEPSE closed another life time high of 3025 led by gains on heavy weight sectors of banking which rose more than 2.7% today. NEPSE is closed above the Bollinger bands of 3012, RSI is in overbought region as the trend strength is increasing towards the strong zone. The market is returning higher yields on three sectors as mentioned before, while two remained red on Monday. Investors are being flourishing fund towards it. The daily record breaking history on turnover also conforming that. And positive global equities, as all countries markets are making all time high, tracking investors sentiments. The current leg of the rally, that started from the beginning of April las from 2500 level, achieved its new target on the upside. Structurally, there is scope for extension on the upside, which means the index can continue to stretch higher. Going ahead, 3113 & 3179 will be the key short to medium-term targets to watch out for. On the flip side, 2851-2920 will act as a near term support zone

for NEPSE. Along with easing restrictions and declining covid cases, the circular released by NRB to open banks will renew the credit demand & will impact interest rates. Watching liquidity inflow with trend reversal pattern is key to watch on this week.

Corporate News: NAGRO has called AGM to endorse 14% bonus share, while ILBS called AGM to pass swap ratio. ILBS is acquiring NAGRO at 1:0.98 ratio.

Market Summary : (14.06.2021)

Index	Current	Points Change	% Change
NEPSE	3,025.82	42.72	1.43%
Turnover "NPR"	18,884,031,519.00	(666,135,117.00)	-3.41%



➤ Market gained 42.72 points on Monday and closed 3025.82 level.

➤ Sub-Indices:

Sub-Indices	Current	Points Change	%Change
Banking	1,997.60	52.82	2.72
Trading	4,066.10	(14.83)	(0.36)
Hotels And Tourism	3,878.21	158.01	4.25
Development Bank	5,043.48	(56.41)	(1.11)
Hydropower	3,235.70	(5.67)	0.18
Finance	2,626.73	24.81	0.95
Non-Life Insurance	15,486.32	307.68	2.03
Manu.& Pro.	6,376.67	141.51	2.27
Others	2,266.27	(12.31)	(0.54)
Microfinance	5,350.90	(25.56)	(0.48)
Life Insurance	18,657.66	81.21	0.44
Mutual Fund	15.61	(0.01)	0.07
Investment	110.79	3.59	3.34

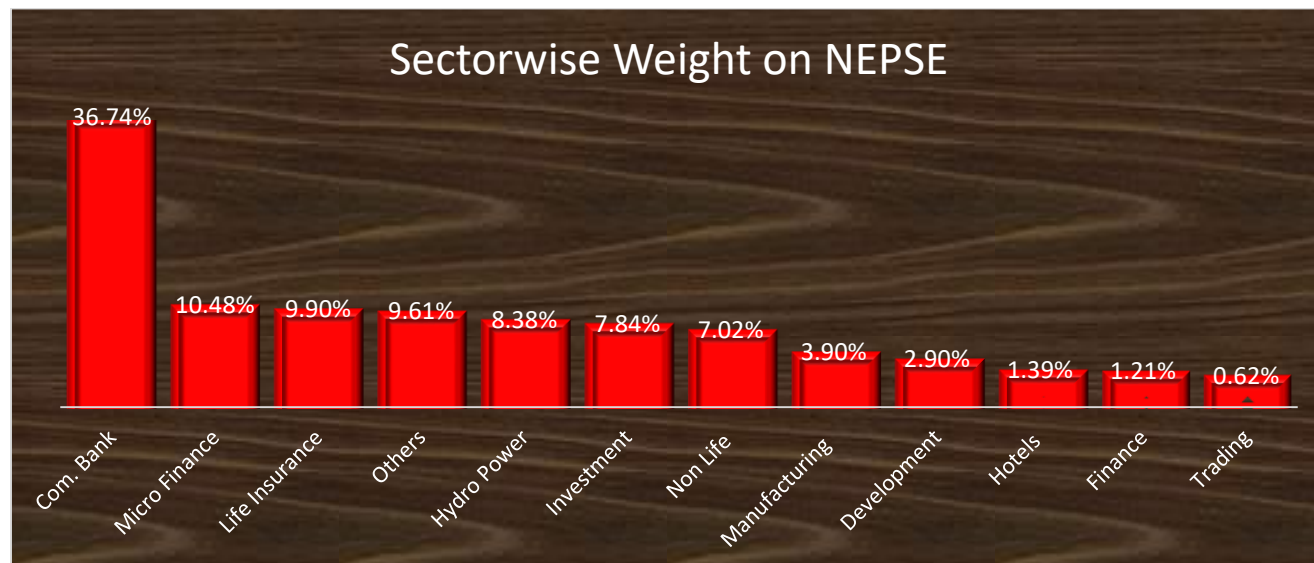
Stock Watch list:

Uptick Stocks	LBBL, RLFL,ICFC, MDB,NGPL, MEN, MDB,BARUN,RHPC,GUFL
Downtick Stocks	CLBSL, RADHI, NUBL,NRIC,ALBSL, ACLBSL ,KKHC, CGH,NABBC

Major Market Movement:

Top Gainers				Top Losers			
Symbol	LTP	Point Change	% Change	Symbol	LTP	Point Change	% Change
KKHC	275.00	25.00	10.00	MHNL	398.00	(21.00)	(5.01)
NICL	1,144.00	104.00	10.00	AHPC	547.00	(27.00)	(4.70)
GHL	352.00	32.00	10.00	UMHL	430.00	(20.00)	(4.44)
JOSHI	341.00	31.00	10.00	GFCL	757.00	(33.00)	(4.18)
NGPL	562.00	51.00	9.98	GLH	424.00	(17.00)	(3.85)
CHDC	607.00	55.00	9.96	RRHP	464.00	(18.00)	(3.73)
OHL	585.00	53.00	9.96	GMFBS	1,600.00	(62.00)	(3.73)
TRH	420.00	38.00	9.95	RHPC	657.00	(25.00)	(3.67)
UNHPL	368.00	33.00	9.85	UMRH	529.00	(20.00)	(3.64)
HIDCL	414.00	37.00	9.81	SPDL	479.00	(18.00)	(3.62)
Top Stocks by Turnover			Top stocks by shares traded			Top stocks by no. of transaction	
Symbol	Turnover	Closing Price	Symbol	Shares Traded	Closing Price	Symbol	No. Of Transactions
AHPC	625,993,917.00	547.00	NHPC	1,218,100.00	329.00	NIFRA	5,026.00
API	548,697,650.00	475.00	API	1,191,290.00	475.00	NHPC	4,997.00
HDL	502,931,850.00	5,495.00	AHPC	1,121,290.00	547.00	API	4,478.00
NRIC	428,596,344.00	1,868.00	NBF2	1,112,790.00	13.95	JBBL	3,504.00
LBBL	424,414,314.00	683.00	SRBL	786,500.00	395.00	AHPC	3,462.00
AKPL	399,658,523.00	514.00	AKPL	772,074.00	514.00	RHPL	3,390.00
NHPC	396,229,154.00	329.00	KBL	762,378.00	394.00	AKPL	3,058.00
RHPL	343,823,446.00	579.00	HDHPC	712,159.00	332.00	HDHPC	2,946.00
NICL	319,562,437.00	1,144.00	CBL	632,447.00	303.00	CBL	2,836.00
NIFRA	316,920,942.00	550.00	MEGA	623,159.00	385.00	GBIME	2,637.00

Monthly Update (Baisakha 2078)



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