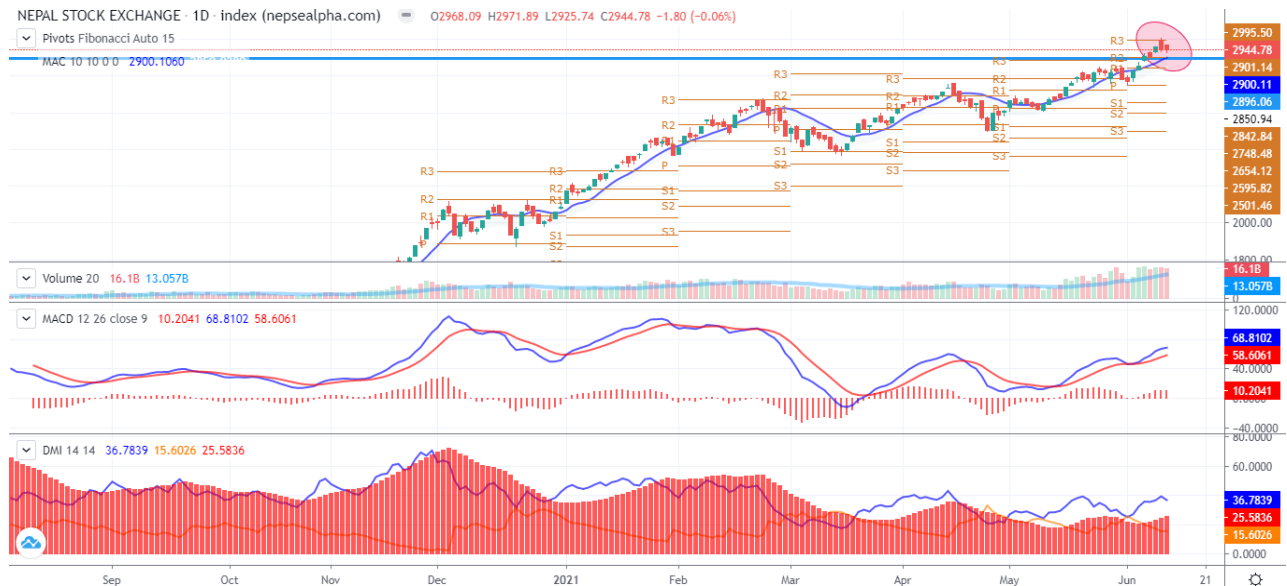




### Market Analysis:



As per attached chart, Market has further declined by 1.80 points & closed at 2944 level. Market has opened with huge 21.15 positive points & continued its yesterday's falling trend to close lower Index has formed hammer like structure indicating bullish signal as per daily candlestick chart. This bullish formation is mainly due to 19 points smart market recovery from 2925 level, but small lower shadow signaling weak force. Overall sectors closed mixed as the hydropower, development banks, finance, mutual fund, investment and microfinance closed positive. Daily turnover remained very strong this week as the nearly 16500 crores traded daily on average.

Bulls looked charged up this week despite very weak trend. NEPSE breached its prior weekly rising trend & touched above 3000 intraday high. The index lost twice out of five trading sessions. Started its falling trend, the index lost to close near to 2950 mark and slipped to 2-day low of 2925. It is crucial to remained on 2900-2920 level. Major technical indicators are still positively poised but stabilizing on last couple days. This could drag the index towards 2886-level initially and 2812-level subsequently. Which is 23.6 % & 38.2% Fibonacci level. On the higher side, the index will face hurdle at around 3000 psychological-level. The expected levels of the market are likely to be in the range of 2500 to 3179 for medium term, and it's going to crucial for the short-term market scenario to sustain above 2886 with good investment inflow. Therefore, the short-term traders use the rally to exit while buying any dip towards the support level around above. NEPSE is seeing contraction of the daily range but reclaim with huge volume and small correction is adding to the uncertainty as to the direction of the market. Therefore, sector & stock specific investment strategy is winning than others.

**Corporate News:** RMDC is selling its 3,94,634.46 units promoter shares of FOWAD in an auction to the general public from 3- 17 Asar, 2078, minimum bid price will be NPR 850. RRHP has published a notice regarding release of locking period of promoters shares , now can be trade in NEPSE.

**Market Summary : (10.06.2021)**

Index	Current	Points Change	% Change
NEPSE	2,944.78	(1.80)	0.06%
Turnover "NPR"	16,100,412,436.00	(896,680,267.00)	-5.28%



➤ Market lost 1.80 points on Thursday and closed 2944.78 level.

➤ **Sub-Indices:**

Sub-Indices	Current	Points Change	%Change
Banking	1,936.70	(17.78)	(0.91)
Trading	4,130.49	(57.42)	(1.37)
Hotels And Tourism	3,549.37	(13.27)	(0.37)
Development Bank	4,714.43	120.60	2.63
Hydropower	3,056.89	88.65	2.99
Finance	2,428.42	60.95	2.57
Non-Life Insurance	15,200.18	(45.09)	(0.30)
Manu.& Pro.	6,168.80	(38.67)	(0.62)
Others	2,288.79	(6.00)	(0.26)
Microfinance	5,394.15	7.34	0.14
Life Insurance	18,723.73	(273.68)	(1.44)
Mutual Fund	15.72	0.12	0.79
Investment	104.72	1.12	1.08

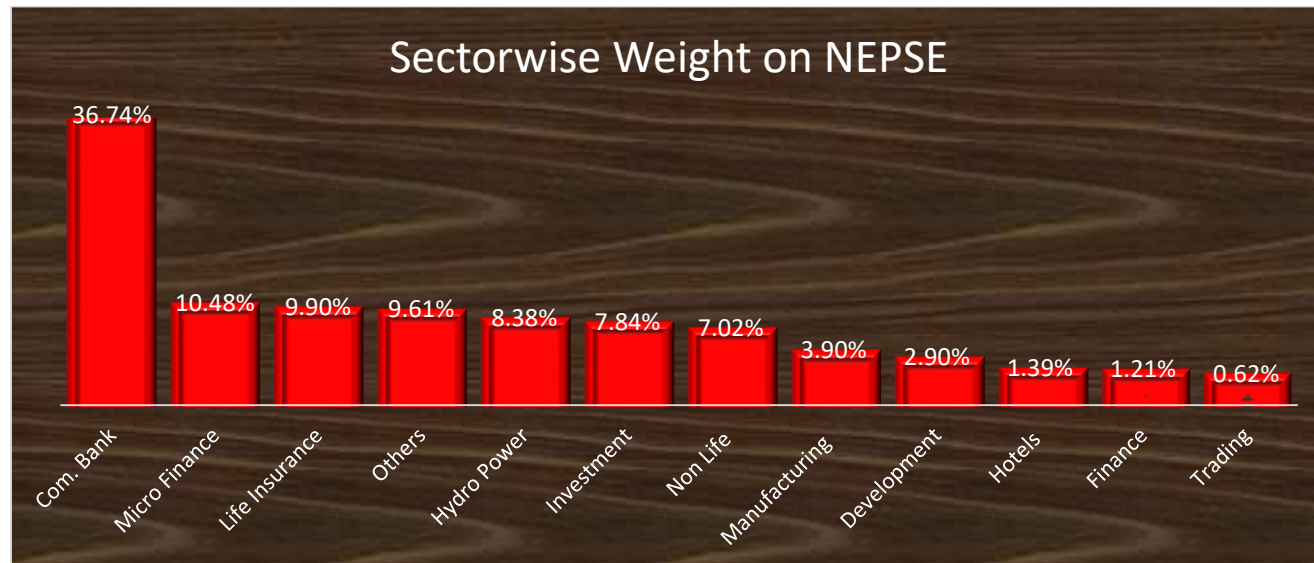
## Stock Watch list:

Uptick Stocks	PRIN,NICL,LGIL,NIL,HDL, SHIVML,PICL,BARUN,RHPC,GUFL
Downtick Stocks	CLBSL, RADHI, NUBL,NRIC,ALBSL, ACLBSL ,KKHC, CGH,NABBC

## Major Market Movement:

Top Gainers				Top Losers			
Symbol	LTP	Point Change	% Change	Symbol	LTP	Point Change	% Change
PPCL	385.00	35.00	10.00	BNT	10,570.00	(435.00)	(3.95)
SSHL	353.00	32.00	9.97	RURU	968.00	(32.00)	(3.20)
NGPL	465.00	42.00	9.93	HGI	883.00	(26.00)	(2.86)
MEN	864.00	78.00	9.92	UIC	827.00	(23.00)	(2.71)
RHPC	633.00	57.00	9.90	SMFDB	1,830.00	(45.00)	(2.40)
BARUN	590.00	53.00	9.87	SRBL	360.00	(8.00)	(2.17)
CHDC	502.00	45.00	9.85	SIL	1,180.00	(26.00)	(2.16)
AHPC	526.00	47.00	9.81	BOKL	376.00	(8.00)	(2.08)
JOSHI	282.00	25.00	9.73	USLB	2,230.00	(45.00)	(1.98)
CHL	476.00	42.00	9.68	SLCF	10.21	(0.20)	(1.92)
Top Stocks by Turnover			Top stocks by shares traded			Top stocks by no. of transaction	
Symbol	Turnover	Closing Price	Symbol	Shares Traded	Closing Price	Symbol	No. Of Transactions
HIDCL	839,202,247.00	585.00	HIDCL	1,452,530.00	585.00	HIDCL	7,008.00
NRIC	454,128,215.00	1,905.00	API	969,119.00	417.00	API	4,249.00
LBBL	434,616,893.00	635.00	NHPC	938,132.00	283.00	JBBL	3,137.00
API	388,528,295.00	417.00	LBBL	709,547.00	635.00	NIFRA	3,000.00
NICL	354,056,182.00	1,088.00	HDHPC	692,366.00	292.00	NRIC	2,336.00
RHPC	338,745,507.00	633.00	NCCB	661,557.00	378.00	NICL	2,224.00
NHPC	257,352,478.00	283.00	RHPC	553,959.00	633.00	NHPC	2,215.00
AKPL	255,989,623.00	497.00	JBBL	536,954.00	468.00	AKPL	2,150.00
NCCB	248,866,976.00	378.00	AKPL	534,085.00	497.00	LBBL	2,114.00
JBBL	245,587,189.00	468.00	UPCL	476,753.00	352.00	HDHPC	2,111.00

## Monthly Update (Baisakha 2078)



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