



### Market Analysis:



As per attached chart, Market has rallied by 53.44 points & closed at 2960 level. Market has opened with huge 24.48 positive points & yesterday's bear got very weak as bull regain its muscle to accelerate price further. Index has formed marubozu white like structure indicating bullish signal as per daily candlestick chart. Yesterday's neutral pattern has been invalidated and conformed to remain higher. All the sectors closed green except the hotels, microfinance and investment. Daily turnover added another 113.26 crores today to 16951.29 crores, which is higher than two week's average turnover of 14562.58 crores.

As expected, the trend of the NEPSE remains strong with upside momentum & made another record high of 2960. After crossing the hurdle of 2850, there has been no looking back. The hurdle of 2954 has been crossed convincingly on the back of very good volumes. Strong support lies at this level for short term and the market crossing the 2920, 61.8%% Fibonacci extension convincingly to close above 2960, expect it to climb another height of 3179. Now, NEPSE index is breaking all the records to make all-time highs daily under the leadership of development banks, finance, other and hydropower & followed by banking, insurance, investment & manufacturing. Further upside is clearly visible but need to be stock & sector specific until the market doesn't cross and sustain above 2950. On the downside 2750-2850 should act as strong support. This rally can be considered a healthy one because almost all sectors have contributed to it as a less volatile benchmark index. NEPSE opened on a first day above the psychological hurdle and bouncing higher as the session progress. Considering the scenario, maintaining a positive yet cautious approach and continuing with the stock & sector-specific

investing approach with keeping a close watch on investment inflow, upcoming macroeconomic announcement & indicators, which will impact investors sentiments, hence decisions.

**Corporate News:** IPO Shares of CEDB Hydropower (CHDC) has been listed in NEPSE, opening range will be NPR 138.79 to 416.37. While 10% bonus share of LICN has been listed in NEPSE.

### Market Summary : (08.06.2021)

Index	Current	Points Change	% Change
NEPSE	2,960.14	53.44	1.84%
Turnover "NPR"	16,951,299,040.00	1,132,639,977.00	7.16%



➤ Market gained 53.44 points on Tuesday and closed 2960.14 level.

#### ➤ Sub-Indices:

Sub-Indices	Current	Points Change	%Change
Banking	1,965.82	20.10	1.03
Trading	4,108.98	19.27	0.47
Hotels And Tourism	3,564.66	(16.45)	(0.46)
Development Bank	4,805.71	398.29	9.04
Hydropower	2,984.15	58.36	1.99
Finance	2,320.09	185.93	8.71
Non-Life Insurance	15,206.84	554.15	3.78
Manu.& Pro.	5,970.01	129.30	2.21
Others	2,326.31	45.63	2.00
Microfinance	5,405.48	(24.21)	(0.45)
Life Insurance	18,965.84	668.57	3.65
Mutual Fund	15.59	0.34	2.25
Investment	104.63	(0.93)	(0.88)

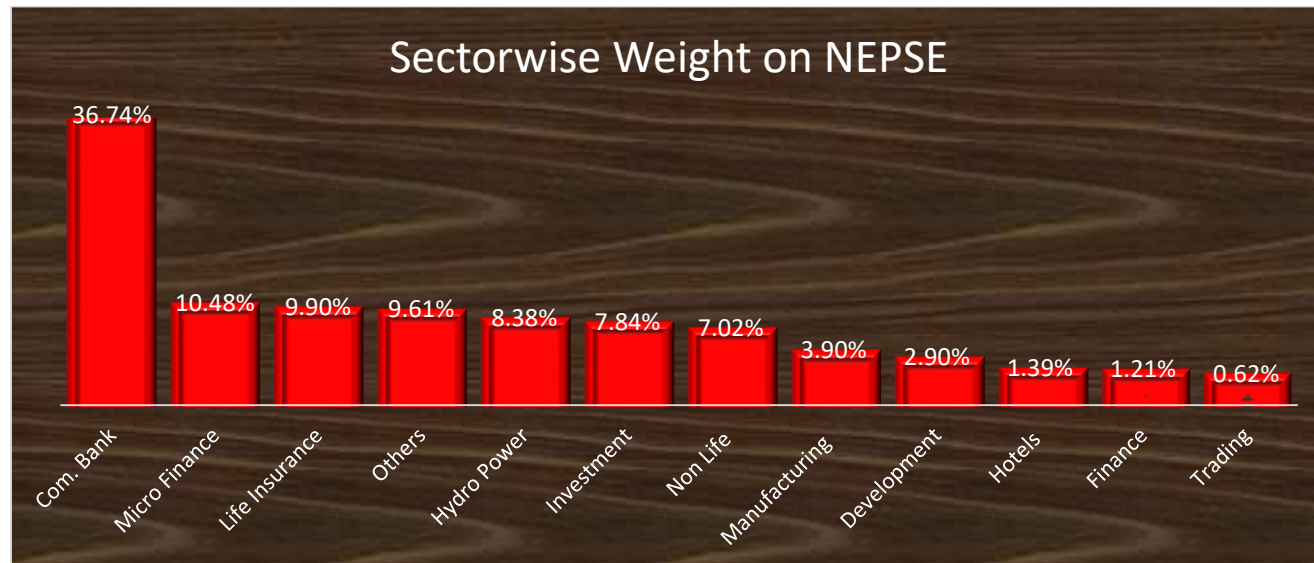
## Stock Watch list:

Uptick Stocks	NRIC,MLBL,JBBL,LBBL,NBB, MLBSL,MEGA,CZBIL, MNBBL, BOKL
Downtick Stocks	CLBSL, RADHI, NUBL,JOSHI,ALBSL, ACLBSL ,KKHC, CGH,NABBC

## Major Market Movement:

Top Gainers				Top Losers			
Symbol	LTP	Point Change	% Change	Symbol	LTP	Point Change	% Change
MNBBL	693.00	63.00	10.00	MERO	1,738.00	(51.00)	(2.85)
GUFL	1,276.00	116.00	10.00	HDHPC	276.00	(8.00)	(2.82)
GRDBL	374.00	34.00	10.00	SLBSL	1,490.00	(40.00)	(2.61)
SIFC	473.00	43.00	10.00	MLBBL	2,320.00	(49.00)	(2.07)
SADBL	451.00	41.00	10.00	ICFCD83	1,212.00	(24.00)	(1.94)
HGI	880.00	80.00	10.00	NICD83/84	1,063.00	(21.00)	(1.94)
JFL	462.00	42.00	10.00	CLBSL	1,421.00	(28.00)	(1.93)
JBBL	474.00	43.00	9.98	NUBL	1,697.00	(32.00)	(1.85)
PROFL	375.00	34.00	9.97	NIFRA	561.00	(10.00)	(1.75)
KRBL	364.00	33.00	9.97	MLBSL	5,299.00	(91.00)	(1.69)
Top Stocks by Turnover			Top stocks by shares traded			Top stocks by no. of transaction	
Symbol	Turnover	Closing Price	Symbol	Shares Traded	Closing Price	Symbol	No. Of Transactions
NRIC	1,066,464,721.00	1,977.00	UMHL	998,008.00	382.00	NIFRA	4,317.00
RHPL	478,292,107.00	523.00	RHPL	950,570.00	523.00	NRIC	3,881.00
UMHL	373,979,058.00	382.00	NHPC	922,110.00	274.00	RHPL	3,741.00
LBBL	357,874,496.00	632.00	NCCB	786,306.00	372.00	UMHL	2,908.00
NIFRA	333,115,109.00	561.00	KBL	764,581.00	379.00	KBL	2,648.00
GBBL	296,549,216.00	568.00	NIFRA	588,485.00	561.00	NHPC	2,589.00
NCCB	293,028,224.00	372.00	UPCL	579,216.00	335.00	GBBL	2,400.00
MNBBL	286,375,648.00	693.00	LBBL	560,172.00	632.00	JBBL	2,392.00
KBL	286,244,110.00	379.00	NRIC	543,928.00	1,977.00	MEGA	2,342.00
NHPC	257,254,704.00	274.00	HDHPC	540,712.00	276.00	NCCB	2,306.00

## Monthly Update (Baisakha 2078)



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