



Market Analysis:



As per attached chart, Market has further rallied by 50.13 points & closed at 2906 level. Market has opened with positive note & bull continue to push price fiercely to close on higher high. Index has formed inverted hammer like structure indicating bullish signal as per daily candlestick chart. Back to back hammer like structure is conforming bullish market but upper small shadow is signaling small market correction happening intraday. All the sectors closed on green except the trading, hotel, hydropower, non-life insurance, manufacturing, & life insurance. Daily turnover again made another history of 1727.18 crores. GDP to market capitalization ratio has breached 100%, if the GDP of FY 2076/77 is taken. Therefore, market headed towards the modestly undervalued to fairly valued zone. Stocks like NRIC, NIFRA, LBBL, KBL, MEGA, NBB, PRVU, NBL, GBIME & CCBL traded the most with more than 31% of total daily turnover.

NEPSE breached 2900 level and making fresh all time high- daily with glistening gain of more than 50 points. Overall market breadth turned positive and major sectors remained mix with mesmerizing rally in investment, others & banking. Major technical indicators on the near-term timeframe chart tested their overbought zone and may reverse down on upcoming days. As we reiterate stable move above 2850-level will strengthen the index for its next leg of up-move, which will help the index to test uncharted territory to 2920-3179, two golden ratios. Today's intraday high touched the first one, which is also near to upper Bollinger band of 2917 and retrace back to 2906. If this momentum sustains and the daily liquidity flow continue to buy, the market can move up further. More money is likely to flow into market with sectoral movement. Banking sector is key to watch on ongoing rally. While short term periodicities show a flurry of bullish continuation patterns, oscillators have lagged,

suggesting that a turn lower or a consolidation could be in order. Now, market have hastened towards their near-term targets with this fast and furious rally so soon. Hence, it would be interesting to see how it behaves in this week.

Corporate News: Citizen Investment Trust (CIT) Called AGM, book closure date will be Asar 8,2078.

Market Summary : (06.06.2021)

Index	Current	Points Change	% Change
NEPSE	2,906.89	50.13	1.75%
Turnover "NPR"	17,271,787,525.00	364,767,239.00	2.16%



➤ Market gained 20.13 points on Sunday and closed 2906.89 level.

➤ **Sub-Indices:**

Sub-Indices	Current	Points Change	%Change
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Banking	1,977.46	69.85	3.66
Trading	4,181.98	(43.28)	(1.02)
Hotels And Tourism	3,623.61	(18.98)	(0.52)
Development Bank	4,146.63	96.31	2.38
Hydropower	2,834.15	(46.83)	(1.63)
Finance	1,970.23	27.72	1.43
Non-Life Insurance	14,619.79	(83.31)	(0.57)
Manu.& Pro.	5,854.77	(67.28)	(1.14)
Others	2,275.88	66.94	3.03
Microfinance	5,452.13	4.28	0.08
Life Insurance	18,281.23	(125.40)	(0.68)
Mutual Fund	15.15	0.24	1.60

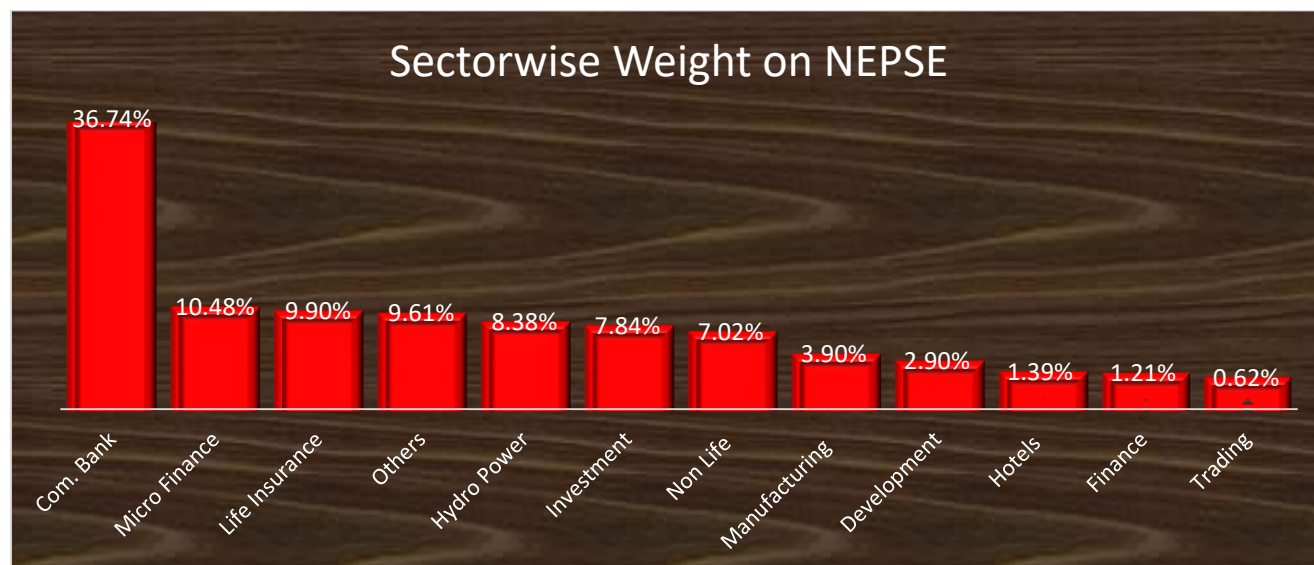
Stock Watch list:

Uptick Stocks	NRIC,MLBL,JBBL,LBBL,NBB, MLBSL,MEGA,CZBIL, MNBBL, BOKL
Downtick Stocks	CLBSL, RADHI, NUBL,JOSHI,ALBSL, ACLBSL ,KKHC, CGH,NABBC

Major Market Movement:

Top Gainers				Top Losers			
Symbol	LTP	Point Change	% Change	Symbol	LTP	Point Change	% Change
MLBSL	5,227.00	475.00	10.00	RADHI	1,047.00	(98.00)	(8.56)
GFCL	522.00	47.00	9.89	DHPL	229.00	(17.00)	(6.91)
LBBL	545.00	49.00	9.88	NABBC	724.00	(46.00)	(5.97)
RHPC	434.00	39.00	9.87	AKJCL	241.00	(14.00)	(5.49)
NBB	433.00	36.00	9.07	UNHPL	277.00	(15.00)	(5.14)
MDB	585.00	48.00	8.94	GHL	247.00	(13.00)	(5.00)
PFL	490.00	40.00	8.89	MPFL	325.00	(16.00)	(4.69)
MEGA	375.00	30.00	8.70	BFC	332.00	(15.00)	(4.32)
NIFRA	578.00	44.00	8.26	JOSHI	244.00	(11.00)	(4.31)
LBL	391.00	29.00	8.01	PMHPL	274.00	(12.00)	(4.20)
Top Stocks by Turnover			Top stocks by shares traded			Top stocks by no. of transaction	
Symbol	Turnover	Closing Price	Symbol	Shares Traded	Closing Price	Symbol	No. Of Transactions
NRIC	1,211,456,946.00	1,875.00	NIFRA	1,478,885.00	578.00	NIFRA	10,381.00
NIFRA	839,044,067.00	578.00	KBL	1,252,475.00	375.00	NRIC	5,769.00
LBBL	547,564,347.00	545.00	MEGA	1,224,074.00	375.00	MEGA	5,002.00
KBL	465,740,509.00	375.00	CCBL	1,199,522.00	294.00	CBL	4,960.00
MEGA	447,723,607.00	375.00	LBBL	1,035,538.00	545.00	CCBL	4,532.00
NBB	412,244,221.00	433.00	CBL	1,026,479.00	301.00	KBL	4,244.00
PRVU	368,520,273.00	479.00	NBB	965,471.00	433.00	NBB	4,197.00
NBL	365,229,693.00	460.00	NHPC	944,861.00	245.00	GBIME	4,125.00
GBIME	360,983,649.00	465.00	NBL	793,652.00	460.00	JBBL	3,452.00
CCBL	349,651,628.00	294.00	GBIME	775,363.00	465.00	PRVU	3,277.00

Monthly Update (Baisakha 2078)



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