



### Market Analysis:



As per attached chart, Market has further declined by 1.20 points & closed at 2815 level. Market has opened on a huge 32.01 negative points & continue to decline above 50 points but the buying momentum recovered to close on meager points. Index has formed spinning top white like structure indicating neutral signal as per daily candlestick chart. All the sectors closed positive except the banking, hotels, microfinance, others, life insurance and investment to make historic turnover of 1476.87 crores. While top gainers are from hydropower and top losers are from microfinance sectors signifying the current sectoral trend.

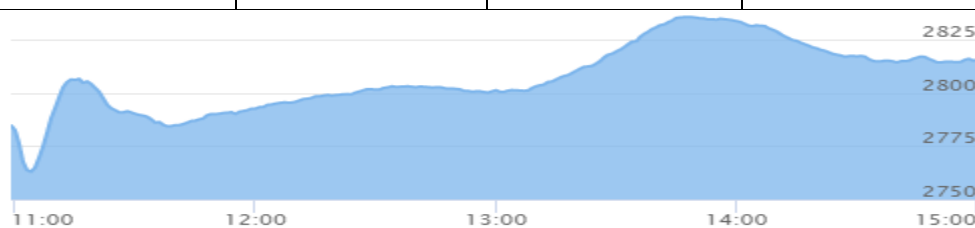
NEPSE turned negative despite high volatile action. The market's turnover is right after the third quarter monetary policy review and before budget for FY 2078/79. Investors became high optimists on budget and future market. Therefore, fresh fund is still flowing in market. After correction more than 53 points, investors turned buyers today. The combined selling on all sub-indices pulled the market down sharply with a 54-point cut in intraday. Sharp corrections like this are normal and even desirable in a bull market. When valuations are high some triggers will cause corrections. The circular from Central bank and rising political concerns which is hurting the investor's sentiment provided the trigger for correction. Investors should wait and watch for stability & consolidation in the market before making fresh commitments. Continuing its prior daily falling trend, NEPSE began week on a positive note but slipped to 6-day closing low. Rising turnover & positively poised major technical indicators are positive factors. Hence, On the higher side, the index will now face hurdle at around 2755-level. On lower side volatile correction could drag the index towards 2500-2634 level. However,

this is a buy on the dip market, a short-term correction will trigger new buying, as rising liquidity, declining interest rates & investor friendly budget can fuel for up move. Looking for coming Saturday's budget and stop loss above 2760 level is advised if the investor expectation does not meet in fiscal policy.

**Corporate News:** 12,50,00,000 units Sunrise Bluechip Fund (SBCF) have been listed in NEPSE. While CZBIL has called SGM to acquire SFFIL at swap ratio of 100:95

### Market Summary : (27.05.2021)

Index	Current	Points Change	% Change
NEPSE	2,815.39	(1.20)	-0.04%
Turnover "NPR"	14,768,721,042.00	3,635,322,934.00	32.65%



➤ Market lost 1.20 points on Thursday and closed 2815.39 level.

#### ➤ Sub-Indices:

Sub-Indices	Current	Points Change	%Change
Banking	1,857.05	(6.46)	(0.35)
Trading	4,469.29	281.53	6.72
Hotels And Tourism	3,382.28	(14.83)	(0.44)
Development Bank	3,450.10	114.30	3.43
Hydropower	3,016.47	131.78	4.57
Finance	1,650.83	36.81	2.28
Non-Life Insurance	14,761.55	142.29	0.97
Manu.& Pro.	5,850.45	32.60	0.56
Others	2,196.93	(24.02)	(1.08)
Microfinance	5,435.05	(191.69)	(3.41)
Life Insurance	18,437.77	(136.36)	(0.73)
Mutual Fund	14.13	0.08	0.55
Investment	102.71	(0.67)	(0.65)

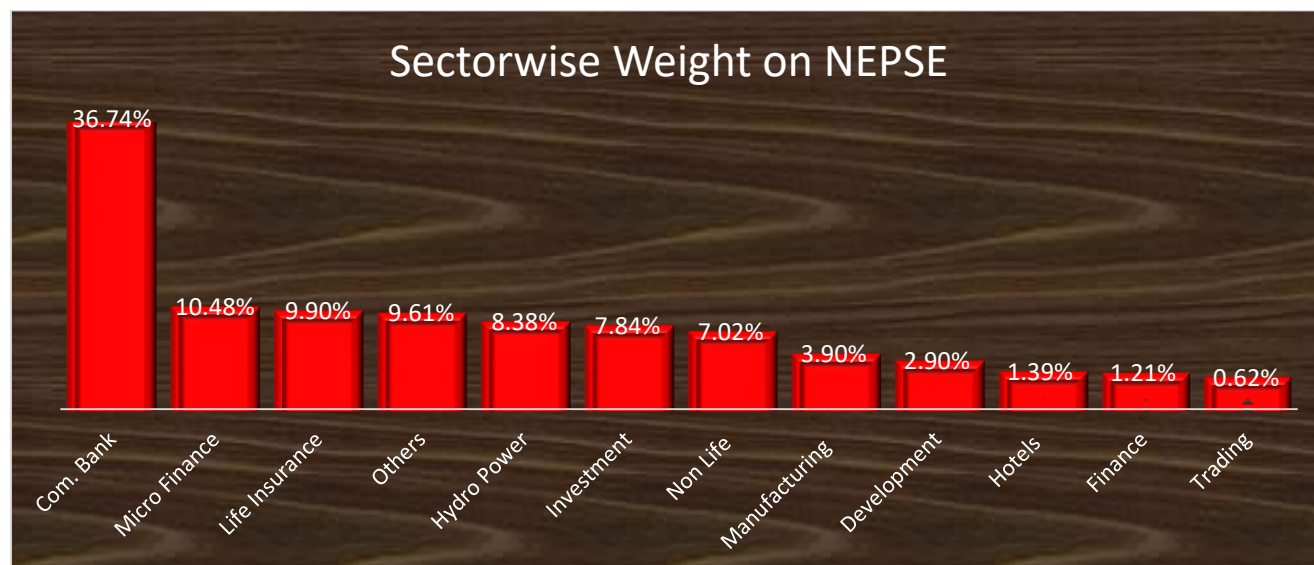
## Stock Watch list:

Uptick Stocks	UPCL,MLBL,JBBL,LBBLMFIL,JFL,EDBL,PROFL,ICFC,BFC,GFCL,BARUN
Downtick Stocks	JOSHI, RBCLPO,TRH,SHL,OHL, BPCL, SCB,NFS, KKHC, CGH,NABBC

## Major Market Movement:

Top Gainers				Top Losers			
Symbol	LTP	Point Change	% Change	Symbol	LTP	Point Change	% Change
KKHC	253.00	23.00	10.00	SMATA	1,668.00	(92.00)	(5.23)
NHDL	462.00	42.00	10.00	MERO	1,689.00	(90.00)	(5.06)
UMHL	330.00	30.00	10.00	NMBMF	1,494.00	(76.00)	(4.84)
AKPL	463.00	42.00	9.98	NICLBSL	1,673.00	(85.00)	(4.84)
RHPC	408.00	37.00	9.97	NLBBB	1,713.00	(85.00)	(4.73)
JOSHI	254.00	23.00	9.96	SLBS	1,749.00	(86.00)	(4.69)
API	376.00	34.00	9.94	CLBSL	1,448.00	(69.00)	(4.55)
DHPL	255.00	23.00	9.91	ACLBSL	1,633.00	(77.00)	(4.50)
RADHI	1,065.00	96.00	9.91	GBLBS	1,261.00	(59.00)	(4.47)
SSHL	322.00	29.00	9.90	GMFBS	1,720.00	(80.00)	(4.44)
Top Stocks by Turnover			Top stocks by shares traded			Top stocks by no. of transaction	
Symbol	Turnover	Closing Price	Symbol	Shares Traded	Closing Price	Symbol	No. Of Transactions
API	432,834,401.00	376.00	NHPC	1,181,821.00	235.00	API	4,358.00
AKPL	377,409,888.00	463.00	API	1,178,496.00	376.00	NIFRA	3,512.00
CHCL	370,311,996.00	751.00	UMHL	1,091,653.00	330.00	NHPC	3,464.00
UMHL	355,458,129.00	330.00	HDHPC	875,462.00	256.00	NICLBSL	3,405.00
NRIC	305,185,774.00	1,625.00	AKPL	836,448.00	463.00	AKPL	3,163.00
SHPC	297,428,197.00	479.00	SHPC	634,507.00	479.00	HIDCL	2,480.00
NHPC	271,122,555.00	235.00	AHPC	538,006.00	472.00	UMHL	2,471.00
BPCL	259,119,207.00	526.00	UPCL	531,500.00	306.00	BPCL	2,415.00
AHPC	252,029,257.00	472.00	BPCL	502,918.00	526.00	CHCL	2,329.00
CBBL	221,486,036.00	1,775.00	CHCL	500,899.00	751.00	CBBL	2,112.00

## Monthly Update (Baisakha 2078)



Contact Us: **NIC ASIA Capital Limited**, 3rd Floor, Siddhartha Insurance Complex, Babar Mahal, Kathmandu, Tel No: +977-01-5705994 (Hunting Line), 5705664, 5706318,

Fax No: 977-1-57064, Email: [info@nicasiacapital.com](mailto:info@nicasiacapital.com), Website: [www.nicasiacapital.com](http://www.nicasiacapital.com)

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